

Group Projects can offer further filtering options on reports. With this feature, you can look at all time worked in multiple projects, or all time used for different PTO categories.

You can find a link to Group Projects/PTO in the Features tab, PTO Categories and Projects.

Project Setup - Track how much time is spent on each Project. Create multiple Project names. [What's This?] For more filtering options, tr <u>Group Projects/PTO</u> Do your Project change day to day? Try <u>Manual Projects</u> Next: <u>Assign Project Clock In Buttons</u> Display as: Buttons Select List Add New Project									
Full Name for Reports and Clock In Button	Abbreviated Name	Internal Note	Button Width	Pay Type	Pay Rate	Button Status			
			Auto 🔻	Regular Rate 🔹	N/A	 Active Disabled 			

Enter a Project Group name and **Save Changes**. Check the boxes to assign, then **Save Changes**.

Project Group	Internal Note	Group Members		
Absent		Client Management DataEntry Filing Holiday Lunch Sick (Unpaid) Vacation 1 Vacation 2-4 Vacation 5+	+	Group non-pay projects like "Sick" with all PTO categories to see all absent time.
FT Positions		Client Management DataEntry Filing Holiday Lunch Sick (Unpaid) Vacation 1 Vacation 2-4 Vacation 5+		Group positions together for estimated payroll.
Vacation		Client Management DataEntry Filing Holiday Lunch Sick (Unpaid) Vacation 1 Vacation 2-4 Vacation 5+		If employees accrue at different rates, group all "Vacation" time together.



Now you have a new filter to use in reports.

	Date Filter					People Filter	Hours Filter	Export	
			2018 Loca Dep Dep	blay Everyone tion Business Co t. Group All artment All v bloyee All v	Hours All Proj. Group Vacation Project None PTO None Approvals Hide	Print Report Export to Excel Export to Excel (CSV)			
Employee	Date	In	Out	Hours	Туре	Day	Week	Pay Period	Action
Bathory, Elizabeth	Tue 7/17/2018	3		4 h 30 m	Vacation 5+	4h 30m Vaca 5+ PTO	4 h 30 m Vaca 5+ PTO	4h 30m Vaca 5+ PTO	<u>Edit</u>
Fish, Albert	Fri 7/20/2018	3		8 h 0 m	Vacation 2-4	8h 0m Vaca 2-4 PTO	8h 0m Vaca 2-4 PTO	8h Om Vaca 2-4 PTO	<u>Edit</u>
Manuel, Peter	Tue 7/17/2018	з		6 h 32 m	Vacation 1	6h 32m Vaca 1 PTO	6h 32m Vaca 1 PTO	6h 32m Vaca 1 PTO	<u>Edit</u>