The first step to setting up time card approvals is to decide who will be approving employee time cards. Find the section that applies to your needs.

# **Admin Approval**

This is the easiest approval, as there is no set up required!



Once approved, all time cards will be locked. If the current pay period is approved, employees cannot clock in or out until approval is removed.

time cards for this pay period are currently locked for payroll processing because the administrator has approved them for pa To make time card updates before processing payroll, go to the <u>Administrator Approval For Payroll</u> page and remove approv								
Date	In	Out	Hours	Entry Style	Project/PTO	Remove	Day	Week
Mon 9/5/2022			8 h 0	Hours 🗸	Holiday (PTO Not Assigned) 🗸	Remove	8h 0m Holiday PTO	8h 0m Holiday
Tue 9/6/2022	9:00 AM		<b>0</b> h <b>0</b> m	In/Out 🗸	Work 🗸	Remove		8h 0m Holiday
Wed 9/7/2022	12:42 PM	6:35 PM	5h 53m	In/Out 🗸	Work	Remove	5h 53m Wrk	5h 53m Wrk 8h 0m Holiday 13h 53m Total

If you see this message on the Edit page, this means the time card has been Admin Approved.

To remove the approval, follow the link, then use the "Remove Approval" button.



Next: Supervisor Approval...

# **Supervisor Approval**

(Supervisors can be assigned in Features: Assign Departments and Supervisors)

If you have designated Supervisor usernames, you can set your Supervisors up to approve the time cards of their Department.

# **Setup menu: General Setup Options**

Employee Time Card	☑ Display Pay Period column	
[What's This?]	Display Payroll Hours column	
	$\Box$ Display Clock In buttons with the Clock Out buttons (This	
	provides the ability to switch to a different project without having to cloc	
	Automatic logout after clocking in or out Not Used 🗸	
	Display Approval For Payroll buttons Supervisor only	(last thing on the page)

# What Supervisors Will See:

		Time (	Card Edit			
	Favorite	es Reports	Time Card	Utility		
For each employee in	e Filter		People F	ilter		
Department, they will see an "Approve For Payroll" button on the Time Card Edit page.	Date Rang 701/2022  Change Dat The first workw	ge /15/2022 🗐 ke veek of this pa Approve For Pa	Department All Employee Marg av period starte	v Taylor v v		
	Out Hours	Entry Style	Project/PT	O Re		
	30 PM 8h 30m	In/Out	Work		Remove Ap	proval For I

# What Employees Will See:

egitCo Time Card - Mary Taylor O Time Card									
9/1/2022 - 9/15/2022  Print Report The first workweek of this pay period started on 8/28/2022 Supervisor Approved For Payroll									
Date In Out Hours Type Day Week Pay Period Pay									
	Date	In	Out	Hours	Туре	Day	Week	Pay Period	Payroll Hours
Tue	<b>Date</b> 9/6/2022	<b>In</b> 9:00 AM	Out 5:30 PM	Hours 8h 30m	<b>Type</b> Work	Day 8h 30m Wrk	Week 8h 30m Wrk	Pay Period 8h 30m Wrk	Payroll Hours 8h 30m RR
Tue Wed	Date 9/6/2022 9/7/2022	In 9:00 AM 12:42 PM	Out 5:30 PM 6:35 PM	Hours 8h 30m 5h 53m	Type Work Work	Day 8h 30m Wrk 5h 53m Wrk	Week 8h 30m Wrk 14h 23m Wrk	Pay Period 8h 30m Wrk 14h 23m Wrk	Payroll Hours 8h 30m RR 14h 23m RR

If the current pay period is approved, the employee will not be able to clock in. Approval will need to be removed by the Supervisor.

To un-approve, Supervisor can just return to the Time Card Edit page and use the "Remove Approval" button.

Setup menu: General Setup Options

## **Employee Approval**

Employees can approve their own time cards. This option also allows Supervisors to approve employee time cards, but the <u>employee must approve first</u>. This Supervisor level approval is completely optional.

Employee Time Card	Display Pay Period column		
[What's This?]	Display Payroll Hours column		
	□Display Clock In buttons with the Clock Out but	tons (This	
	provides the ability to switch to a different project without hav	/ing to cloc	
	Automatic logout after clocking in or out Not Used	~	
	Display Approval For Payroll buttons Employee and Sup	pervisor 🗸	(last thing on the page)

## What Employees See:



If current pay period is approved, the employee will not be able to clock in.

To un-approve, the employee can return to the time card and use the "Remove Approval" button.





### Optional

Now the Supervisor will have the ability to approve the time card, or remove the employee's approval.

# **Features to Compliment Approvals**

Last Day of Pay Period Email		Setup menu: Report Setup
End of Pay Period Email Reminder <sub>[What's This?]</sub>	Administrator, Supervisors and Employees 💙	

Setup menu: Monitor

### Alert Supervisor When Employee Approves

This option is great when approvals are set to "Employee and Supervisor." Make sure to enter the Supervisor's email address next to the employee's name.

Employee	Notify Supervisor	Notify	Notify	Notify	Notify	Notify	Anniversary	Include On
	Email	Clock In	Clock Out	Close To OT	Over 30 Hours	Payroll Approved	Reminder	Who's In Page
	Copy	Check All	Check All	Check All	Check All	Check All	Check All	Check All
Mary Taylor	elizabeth@legitcocompany.com							

### Record of Approval

Some reports will display the level of approval when the filter at the top is utilized.

Favo	rites	Features	Reports	Setup	Ti	me Card	Utility	
Filter				Peop	le Filte	r	Hours Fil	lter
2022	Date R - Change	ange 09/15/2022 Date	E	Status: Active Department Employee A	e All	~	Hours All Project All PTO All Approvals Sho	✓ <p< td=""></p<>
Tł	ne firs	9/1/20 st workwee	)22 - 9/15/ k of this p	/2022 with ay period s	3 pec tarte	ople d o <u>n 8</u> /28	3/2022	
		Employee	Pay Perio	d Payro	oll /	Approval		
	E	lizabeth Lee	15h 50m V	Vrk 15h 50n	n RR	Employee		
	Ji	ames Smith	28h 0m V	Vrk 28h On	n RR	None	1/	
	N	lary Taylor	14h 23m V	Vrk 14h 23n	n RR	Supervisor	7	

Reports menu

<	Pay Period: 9/1/2022 - 9/15/2022 The first workweek of this pay period started on 8/28/2022 Name: Elizabeth Lee Employee #: 45 Approval: Employee at 9/9/2022 11:20 AM							22	
	D	ate	In	Out	Hours	Туре	Day	Week	Pay Period
The Individual Report even logs	Tue 9	9/6/2022	9:30 AM	5:00 PM	<b>7h 30</b> m	Work	<b>7</b> h <b>30</b> m Wrk	<b>7</b> h <b>30</b> m Wrk	<b>7</b> h <b>30</b> m Wrk
the approval details. Wed 9/7/2022 9:15 AM 5:35 PM 8h 20m Work 8h 20m Wrk 15h 50m Wrk 15h								15h 50m Wrk	